PRESS RELEASE



Share-based incentive programme in Momentum Group AB (publ) fully subscribed

The share-based incentive programme for key individuals in senior positions in the Momentum Group comprising call options for repurchased Class B shares, which was adopted by the Annual General Meeting of Shareholders held on 22 August 2018, is now fully subscribed. The programme encompasses some 25 employees, who have subscribed for a combined total of 250,000 call options.

The call options will be conveyed at a price of SEK 10.20 per call option, equivalent to the market value of the options according to a valuation performed by Nordea Bank AB (publ). The redemption price for the call options is SEK 137.30 per share, corresponding to 120 percent of the volume-weighted average share price on Nasdaq Stockholm during the period starting 23 August up to and including 5 September 2018. Each call option entitles the holder to acquire one repurchased Class B share during the redemption periods of 14-28 February and 16-30 May 2022, respectively.

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Momentum Group AB (publ)

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Momentum Group is one of the leading resellers of industrial consumables and components, service and maintenance to professional end users in the industrial and construction sectors in the Nordic region. The Group has annual revenue of approximately SEK 5.6 billion and approximately 1,600 employees. Momentum Group AB (publ) has been listed on Nasdaq Stockholm since June 2017. Read more at www.momentum.group.

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