



## **Statement by the Board of Directors regarding the proposed dividend**

*In connection with the proposal by the Board of Directors of Momentum Group AB (publ) regarding a dividend for the 2020 financial year, the Board hereby submits the following statement in accordance with Chapters 17–18 of the Swedish Companies Act.*

The Board proposes a dividend of SEK 1.50 per share. The proposed dividend corresponds to 33 percent of the Group's earnings per share for the shortened 2020 financial year.

The Board of Directors has assessed the Company's and the Group's financial position and the Company's and the Group's ability to meet their short and long-term obligations. A total of MSEK 75.6 is required for the proposed dividend payment (with due consideration for the repurchased Class B shares held by Momentum Group AB), which means that, all other things being equal, the Group's equity/assets ratio would decrease by 1.0 percentage points as of 31 December 2020. After payment of the proposed dividend and taking into consideration the prevailing market conditions, the Company's and the Group's equity/assets ratio is still deemed to meet the demands placed on the operations conducted by the Group.

The Board's assessment is that the proposed dividend is well balanced taking into account the demands placed on the size of the Company's and the Group's equity and liquidity due to the type of business conducted, its scope and relative risks.

Stockholm, February 2021

**Momentum Group AB (publ)**  
Board of Directors

*This document is in all respect a translation of the Swedish original. In the event of any differences between this translation and the Swedish original, the latter shall prevail.*